

Canterbury Consulting Presents

The 2008 Financial Storm: Perspectives from some of Wall Street's Experts on Lessons Learned and Opportunities Ahead



Canterbury is pleased to invite you to this unique forum for our clients to hear from some of Wall Street's most successful investors as they talk about:

- What they learned from 2008's tumultuous market;
- Where we are today; and
- Their outlook for 2009 and beyond

Each speaker was hand selected by Canterbury to provide investors insight into different investment areas including: US Equity, Emerging Markets, Credit Markets, Private Equity and Commodities. In addition, Mohamed El-Erian of PIMCO will be sharing his macroeconomic perspective given the current state of the markets.

The Financial Storm of 2008

Investment Forum Agenda

8:30 am - Opening Remarks

Bob Cluck, Canterbury Consulting

9:00 am - Macroeconomic Outlook

Mohamed El-Erian, PIMCO

Confirmed Speakers

Mohamed El-Erian
CEO & Co-CIO, PIMCO

Thomas A. Giovine
President, Giovine Capital Group

J. Kevin Kenney, Jr.
Managing Partner, Emerging
Sovereign Group

Joshua S. Friedman
Founding Partner, Canyon
Capital Advisors

Alan Austin
Managing Director, Silver Lake
Partners

Kevin Comcowich
President & CIO, Sound Energy
Partners

Important Details

Date

Tuesday, January 13, 2009

8:30 am - 2:30 pm

9:45 am - US Equity

Thomas Giovine, Giovine Capital Group

10:30 am - Break

10:45 am - Emerging Markets

Kevin Kenney, Emerging Sovereign Group

11:30 am - Luncheon

12:00 pm - Keynote Presentation: Credit Markets

Josh Friedman, Canyon Capital

1:00 pm - Private Equity

Alan Austin, Silver Lake Partners

1:45pm - Commodities

Kevin Comcowich, Sound Energy Partners

Canterbury Consulting

As an investment management consulting firm, Canterbury Consulting is dedicated to helping institutional and individual clients think strategically about their investments. We assist clients with asset allocation planning, investment policy development, manager search and evaluation as well as comprehensive performance reporting. We are pleased to bring this investment forum to you and hope you'll join us for this unique and interactive event; we're confident you'll find your time well spent.



Location

The Center Club
650 Town Center Drive
Costa Mesa, CA 92626

Business casual attire
Valet parking provided

Registration

**Please RSVP by
Friday, January 2, 2009**

*Space is limited and seats will be
assigned on a first come first
serve basis*

Call:

Amy Gratteau
(949) 718-2211

or Email your response
by clicking the link below:

agrateau@canterburyconsulting.com

*Note: If you are interested in receiving a transcript from this event, please click on the **Contact Us** section of our website to request one.*